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ATLANTA, GA, USA

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# Microsoft Office Integration

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Extend your Application Capabilities

# Let's say you need to...

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- Create an Excel document with a picture
- Create a Word template with bookmarks
- Get access to your Outlook e-mail folders

# What do you need?

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- COM classes to access (one of) the products in the Office suite
- Read (understand) the Microsoft documentation

# You certainly need to...

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- Get over the idea that COM is a misery mystery
- Understand how Office products are structured
- Think like a VBA developer
  - It'll be ok; it's really not as difficult as it sounds
- Determine which version of Office you will use



# Understanding the Office Structure

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- Document Object Model (DOM)
- Starts from an Application object
- Contains single value and collection objects
  - E.g.: A document is a collection of paragraphs, is a collection of sentences, is a collection of words, is a collection of characters

# A Quick Note about Performance

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- Office products are out-of-process COM servers (self running applications that we talk to)
  - Makes accessing slower so you may want to avoid “computationally expensive” operations
    - Querying the number of words in a document feels like it takes forever...

# Selecting the Office Version

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- Determine target version of the office product you will connect to
  - Newer versions have more, less or changed features
    - Using obsolete functions might not work
    - Using new functions will not work
  - Check version in Application object
    - Word, Excel & Outlook have a version number



# Selecting the Office Version

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- All versions of the office products use the same GUID
  - Against the rules
  - If there is an Office version installed the program connection can be made

# How to start?

- Create a test workspace
- Create a test Windows GUI application

New Workspace Wizard

**Workspace Name**  
Enter a name for your workspace.

Name of the New Workspace:  
Office Test

Workspace Description:  
Office Test

Workspace Root Directory:  
C:\Projects\DataFlex\19.0\Office Test

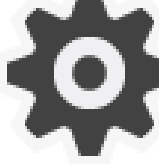
Enter the directory folder where your project's files will be stored. If the directory does not exist, the wizard will create it for you.

Edit Workspace Paths

< Back   Next >   Cancel

# How to start?

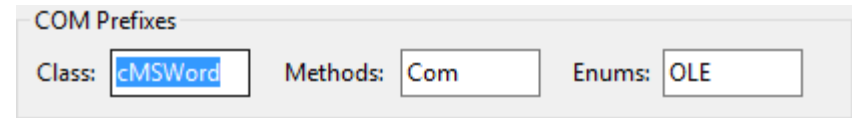
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- Go to Create New | Class | Import COM Automation 
- Search for the registered product you want to use or browse to the .OLB file
  - Excel & Word are present in the list
  - Outlook needs to go via the .OLB file

# How to start?

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- Use an application specific COM prefix



- Word, Excel and Outlook all have an Application class
- With default prefix (cCom) it would be impossible to combine two or more Office products in ONE DataFlex application due to class name clashes

# Using Microsoft Word via COM

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How to attack...

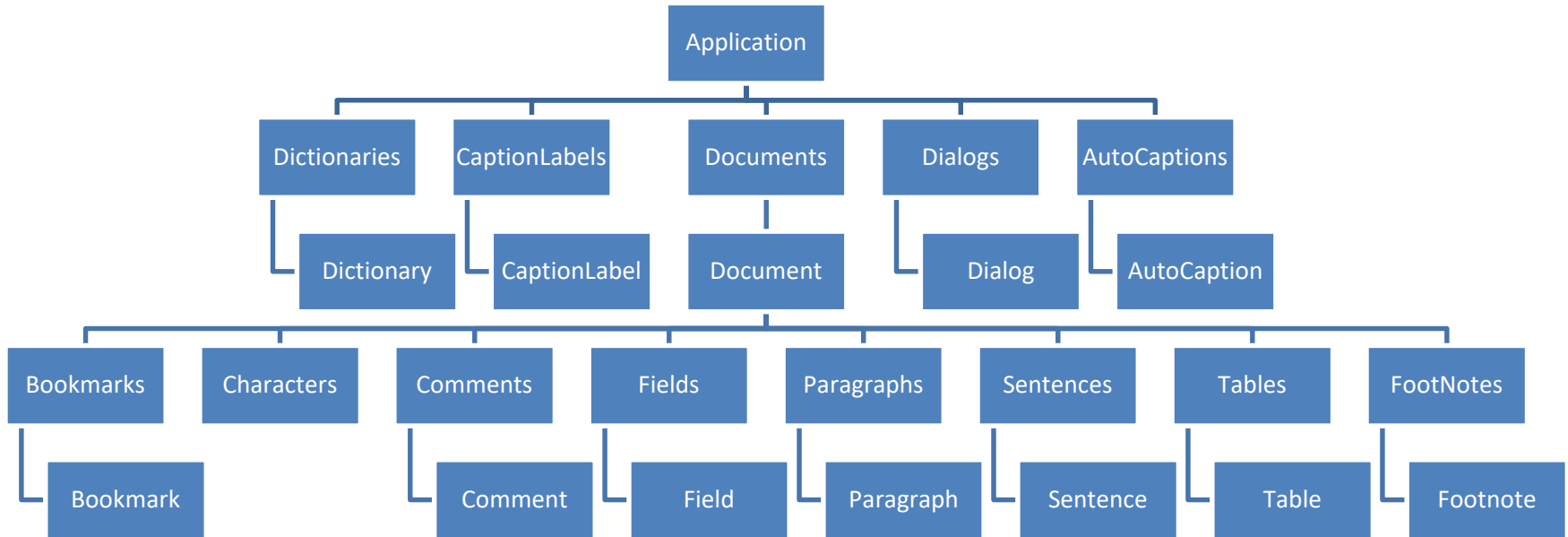
# Documentation (find it and read it!)

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- Go to google and enter:  
[msdn microsoft word vba](#)
- Results in interesting topics:
  - VBA reference
  - Word Object Model Overview
  - Object model (Word VBA reference)

# Word Object Model (partial)

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# Documentation

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- What version of Word?
  - Customers might have an older version
    - Some features might not exist yet
    - Some features are reworked
  - So use the documentation that “matches” the version to use



# Create Objects

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- Create a DataFlex object for each of the Word objects that you want to address
  - No need to nest objects
  - Order of objects is not important
  - Multiple instances of the same class are allowed

```
Object oWordApplication is a CMSWordApplication  
End_Object
```

```
Object oWordDocument is a CMSWordDocument  
End_Object
```

```
Object oWordDocuments is a CMSWordDocuments  
End_Object
```

# Create Objects

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- Write code to attach the DataFlex object to the Word counterpart
  - Set `pvComObject` to a Dispatch ID makes the connection
  - In most cases the Dispatch ID is retrieved via a function call
    - Some objects need to be created via `CreateComObject` or `AttachActiveObject`

# Creating the Application Connection

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- `CreateCOMObject` creates a new instance of Word
- `AttachActiveObject` attaches to an already running Word instance
  - Reduces resources but your application might get into trouble when Word is closed

# Create Objects

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- We suggest you create a new instance...

```
Send CreateComObject of oWordApplication
```

- Test if the object was created...

```
Get IsComObjectCreated of oWordApplication to bIsCreated
```

```
Get IsComObjectCreated of oWordApplication to bIsCreated
If (not (bIsCreated)) Begin
    Send CreateComObject of oWordApplication
    Get IsComObjectCreated of oWordApplication to bIsCreated
End
```

# And Now?

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- Get access to a document
  - Load an existing document
  - Create a new document
  - Enumerate the loaded documents
  
- So we look at the VBA doc and see...

# Application Object Documentation

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## VBA

```
Set wrd = GetObject(, "Word.Application")  
wrd.Visible = True  
wrd.Documents.Open "C:\My Documents\Temp.doc"  
Set wrd = Nothing
```

# How to read this?

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- **wrd** is a self defined reference to the word application object
- **Documents** is a property of the application object returning the dispatch ID of the Documents collection object
- **Open** is a method of the Documents object

VBA

```
Set wrd = GetObject(, "Word.Application")  
wrd.Visible = True  
wrd.Documents.Open "C:\My Documents\Temp.doc"  
Set wrd = Nothing
```

# Documentation

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- How to translate?
- Think in an OO way
- Word can handle multiple documents in one instance, contains a collection object for handling the individual document objects
  - Objects usually have a property with the same name returning its object handle



# Object Reference

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- `Application.Documents` returns a Dispatch ID for the Documents collection object
  - It is like the handle variable in DataFlex containing an object ID

# How to do this in DataFlex?

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- First create the Documents object

```
Object oWordDocuments is a CMSWordDocuments  
End_Object
```

- Get the result of the Documents property to a variant variable and assign that value to the Documents object

```
Get ComDocuments of oWordApplication to vDocuments  
Set pvComObject of oWordDocuments to vDocuments
```

- Now you can access the methods of the Documents object

# Use of Optional Parameters

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## Documents.Open Method (Word)

### Syntax

*expression*.Open(*FileName*, *ConfirmConversions*, *ReadOnly*, *AddToRecentFiles*, *PasswordDocument*, *PasswordTemplate*, *Revert*, *WritePasswordDocument*, *WritePasswordTemplate*, *Format*, *Encoding*, *Visible*, *OpenConflictDocument*, *OpenAndRepair*, *DocumentDirection*, *NoEncodingDialog*)

- In VB optional parameter can be skipped by using a comma or omitted if no other parameter is to be used
- In DataFlex optional parameters **MUST** be specified by using the NOTHING word

# VB Open vs DataFlex Open

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- VB:

```
wrd.Documents.Open "C:\My Documents\Temp.doc"
```

- Or

```
Documents.Open FileName:="C:\MyFiles\MyDoc.doc", ReadOnly:=True
```

- DataFlex:

```
Get ComOpen of oWordDocuments "c:\My Documents\Temp.doc" ;  
NOTHING NOTHING NOTHING NOTHING NOTHING ;  
NOTHING NOTHING NOTHING NOTHING NOTHING ;  
NOTHING NOTHING NOTHING NOTHING NOTHING to vDocument
```

- More typing but it works fine!

```
Send ComPrintOut of oWordDocument Nothing Nothing OLEwdPrintAllDocument ;  
Nothing Nothing Nothing Nothing 1 Nothing OLEwdPrintAllPages ;  
Nothing Nothing Nothing Nothing Nothing Nothing Nothing Nothing Nothing
```

# Enumerate Collections

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VBA

```
With Selection.Paragraphs
    .Alignment = wdAlignParagraphRight
    .LineSpacingRule = wdLineSpaceDouble
End With
```

- DataFlex does not have a direct `With..End With` support
  - Is that a problem? Can I not enumerate the objects in this collection?

# Enumerate Collections in DataFlex

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```
Get ComParagraphs of oWordDocument to vParagraphs  
Set pvComObject of oDocumentParagraphs to vParagraphs
```

```
Get ComCount of oDocumentParagraphs to iParagraphs  
For iParagraph from 1 to iParagraphs  
  Get ComItem of oDocumentParagraphs iParagraph to vParagraph  
  Set pvComObject of oDocumentParagraph iParagraph to vParagraph
```

```
  Set ComFirstLineIndent of oDocumentParagraph to fPoints  
Loop
```

- Above enumerates all paragraphs and indents each paragraph by 0.5 cm
  - `fPoints` value from `CentimetersToPoints`

# Bookmarks Collection

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- Create a letter based on a template containing bookmarks for replacement
  - E.g. 1<sup>st</sup> bookmark for customer name, 2<sup>nd</sup> for customer address etc
- Enumerate these bookmarks from top-to-bottom (so N to 1)
  - Replacing a bookmark invalidates bookmarks with higher item references

# Other Office products

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Excel & Outlook



# More of the Same

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- Once you understand how the document structure works you can visualize the interface and doing more (in the same application or with others) will get easier
  - Practice, practice, practice...



# What is needed to send an e-Mail?

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```
Get IsComObjectCreated of oOutlookApplication to bIsCreated
If (not (bIsCreated)) Begin
    Send CreateComObject of oOutlookApplication
End

Get ComGetNamespace of oOutlookApplication "MAPI" to vNameSpace
Set pvComObject of oOutlookNameSpace to vNameSpace

Send ComLogon of oOutlookNameSpace "outlook" Nothing True False

Get ComGetDefaultFolder of oOutlookNameSpace OLEolFolderOutbox to vFolder
Set pvComObject of oOutlookFolder to vFolder

Get ComItems of oOutlookFolder to vItems
Set pvComObject of oOutlookItems to vItems

Get ComAdd of oOutlookItems OLEolMailItem to vMailItem
Set pvComObject of oOutlookMailItem to vMailItem
Set ComTo of oOutlookMailItem to sEmailAddress
Set ComSubject of oOutlookMailItem to "Overview of All your orders"
Set ComBody of oOutlookMailItem to "Find an overview of all your orders (past and current) in the PDF attachment"

Get ComAttachments of oOutlookMailItem to vAttachments
Set pvComObject of oOutlookAttachments to vAttachments

Get ComAdd of oOutlookAttachments sPDFFileName OLEolByValue Nothing 'Orders overview' to vAttachment

Send ComSend of oOutlookMailItem
```

# Troubleshooting

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# Method Invocation Error

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```
COM object method invocation error. Unknown error. Error code: 0x800706ba
```

```
Error: 4399
```

- Panic ?? No, the method executed has a problem. The error code tells what is wrong. Google for a solution:
- When you first launch Word programmatically, it connects to Word via an RPC server. When you close the document, this server gets closed without your application knowing about it.

The solution is to trap an error and re-initialise your Word object, you will then be able to continue.

# Method Invocation Error

COM object method invocation error. Attempt to use object before it's been initialized, pvComObject is NULL.

Error: 4399

- Oh oh...
- Simple solution:

```
Set pvComObject of oSomeObject to vSomeDispatch
```



# Tips

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# Make a Precompile Package

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- Add the class package to a self defined package so that it can be pre-compiled

```
header.pkg x
01 Use DfAllEnt.pkg
02 Use MSWORD.pkg
```

# Check if Word is Installed

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```
Function IsWordInstalled Global Returns Boolean
    Boolean bInstalled
    String sClass

    Get CheckIfComRegistered "Word.Application" to sClass
    Move (sClass = "{000209FF-0000-0000-C000-000000000046}") to bInstalled

    Function_Return bInstalled
End_Function
```

- Technically it checks if the progID is present in the registry and not if the product is installed



# Respond to a Quit event

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- Closing the Office product causes wrong program statuses.
  - E.g. Word is closed, DataFlex object still thinks it is connected
- Use the `OnComQuit` event to release the connection

```
Object oWordApplication is a CMSWordApplication
Procedure OnComQuit
    Send ReleaseComObject
End_Procedure
```

# LibXL

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Excel Library

# What is this?

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- [www.libxl.com](http://www.libxl.com) says: Direct reading and writing Excel files
- Can be used without Excel being installed
- Usage everywhere but very useful when Excel should not be installed (e.g. on a webserver)
- Data Access Europe sells a library+DLL solution

That's it for today...

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